

**THE AURORA HIGHLANDS COMMUNITY
AUTHORITY BOARD (“CAB”)**

8390 East Crescent Parkway, Suite 300

Greenwood Village, CO 80111

Phone: 303-779-5710

NOTICE OF SPECIAL MEETING AND AGENDA

<u>Board of Directors:</u>	<u>Office:</u>	<u>Term/Expiration:</u>
Matt Hopper (AACMD Rep.)	President	2022/May 2022
Carla Ferreira (AACMD Rep.)	Vice President	2022/May 2022
Michael Sheldon (TAH MD Nos. 1 – 3 Rep.)	Treasurer/Asst. Secretary	2023/May 2023
VACANT	Assistant Secretary	2023/May 2023
Cynthia (Cindy) Shearon (AACMD Rep.)	Assistant Secretary	2023/May 2023
Kathleen Sheldon (ATEC 1 Rep.)	Assistant Secretary	2023/May 2023
Deanna Hopper (ATEC 2 Rep.)	Assistant Secretary	2023/May 2022
Denise Denslow	Secretary	N/A

DATE: **January 20, 2022**

TIME: **1:00 P.M.**

PLACE: **Construction Trailer (formerly information center)
3900 E. 470 Beltway
Aurora, CO 80019**

THERE WILL BE AT LEAST ONE PERSON PRESENT AT THE ABOVE-REFERENCED PHYSICAL LOCATION. THIS CAB BOARD MEETING WILL ALSO BE ACCESSIBLE BY VIDEO ENABLED WEB CONFERENCE. IF YOU WOULD LIKE TO ATTEND THIS MEETING, PLEASE JOIN THE VIDEO ENABLED WEB CONFERENCE VIA ZOOM AT:

Join Zoom Meeting

<https://us06web.zoom.us/j/86527142600?pwd=V2lzbFVUSjMrM1RMMHJTaURSTGZiUT09>

Meeting ID: 865 2714 2600

Passcode: 651783

One tap mobile

1-720-707-2699

Pass Code: 651783#

I. ADMINISTRATIVE MATTERS

A. Present disclosures of potential conflicts of interest.

- B. Confirm Quorum, location of meeting and posting of meeting notices and designate 24-hour posting location. Approve Agenda.
- C. Public Comment. Members of the public may express their views to the Board on matters that affect the CAB that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

II. CONSENT AGENDA

Consent Agenda – These items are considered to be routine and will be ratified by one motion. There will be no separate discussion of these items unless a board member so requests; in which event, the item will be removed from the Consent Agenda and considered in the Regular Agenda.

- Review and consider approval of November 18, 2021, December 16, 2021 and December 22, 2021 special meeting minutes (enclosures).

III. LEGAL MATTERS

- A. None.

IV. FINANCIAL MATTERS

- A. Report on closing of Special Tax Revenue Refunding and Improvement Bonds, Series 2021A and Subordinate Special Tax Revenue Draw Down Bonds, Series 2021B.
 - 1. Review proposals for Investment Advisor Services related to investment of Special Tax Revenue Refunding and Improvement Bonds, Series 2021A Project Funds and consider approval of Service Agreement for Investment Advisor Services. Authorize Board President to take necessary actions in connection therewith.
- B. Discuss matters related to the proposed 2022 Bond issuance to be repaid from ATEC Metropolitan District No. 1 (commercial) property taxes.
 - 1. Consider engagement of additional consultants necessary related to issuance of proposed 2022 Bonds.
 - a. Discuss engagement of Lewis Young Robertson & Burningham, Inc. for External Financial Advisory Services and provide direction to proceed with necessary actions related to proposed 2022 Bond issuance.

- b. Discuss engagement of Kutak Rock LLP as CAB Bond Counsel and provide direction to proceed with necessary actions related to proposed 2022 Bond issuance.
 - c. Discuss engagement of Sherman & Howard L.L.C. for Disclosure Counsel Services and provide direction to proceed with necessary actions related to proposed 2022 Bond issuance.
 - d. Discuss engagement of underwriter and provide direction to proceed with necessary actions related to proposed 2022 Bond issuance.
- C. Consider approval of payment of claims for operating costs, in the amount of \$30,317.77 (numbers based upon information available at time of preparation of Agenda, final numbers to be presented by accountant at meeting) (enclosure).
- D. Review and accept cash position report dated November 18, 2021, updated as of January 18, 2022 (enclosure).
- E. Discuss and consider approval of acceptance of CAB and Aerotropolis Area Coordinating Metropolitan District (“AACMD”) Engineer’s Report and Verification of Costs Associated with Public Improvements Draw No. 43 Engineer’s Report and Verification of Costs No. 21 prepared by Schedio Group LLC (to be distributed).
- 1. Discuss and consider approval of Project Fund Requisition No. 04, under the CAB’s Special Tax Revenue Refunding and Improvement Bonds, Series 2021A (enclosure).

V. MANAGER MATTERS

- A. Manager’s Report.

VI. COMMUNITY MANAGEMENT AND COVENANT ENFORCEMENT MATTERS

- A. Community Manager Update.
 - 1. Report on Covenant Enforcement matters.

VII. EXECUTIVE SESSION

- A. Convene in executive session pursuant to Section 24-6-402(4)(e), C.R.S., to discuss matters that may be subject to negotiations; developing strategy for negotiations; and instructing negotiators and receive legal advice regarding same.

VIII. OTHER BUSINESS

IX. ADJOURNMENT

THE NEXT REGULAR MEETING IS SCHEDULED FOR FEBRUARY 17, 2022.